

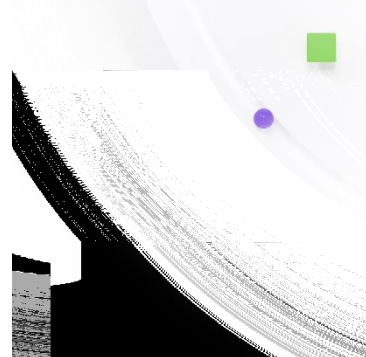
**AUO CORPORATION AND SUBSIDIARIES**  
**Consolidated Condensed Statements of Comprehensive Income**  
**For the Three Months Ended December 31, 2024 and 2023 and September 30, 2024**  
(Expressed in Millions of New Taiwan Dollars (NTD), except for per share amounts and shares outstanding)

|   | 4Q24    |       | 3Q24   |         | 4Q23    |       | YoY% |
|---|---------|-------|--------|---------|---------|-------|------|
|   | NTD     | %     | NTD    | NTD     | QoQ%    | YoY%  |      |
| Net Sales   | 68,692  | 100.0 | 77,748 | 63,346  | (11.6)  | 8.4   |      |
| Cost of Goods Sold                                | 63,246  | 92.1  | 69,294 | 61,212  | (8.7)   | 3.3   |      |
| Gross Profit(Loss)                                | 5,446   | 7.9   | 8,454  | 2,134   | (35.6)  | 155.2 |      |
| Operating Expenses                                | 8,768   | 12.8  | 8,764  | 7,202   | 0.1     | 21.8  |      |
| Operating Profit(Loss)                            | (3,323) | (4.8) | (310)  | (5,068) | (972.4) | 34.4  |      |
| Net Non-operating Income(Expenses)                | 6,342   | 9.2   | (285)  | (292)   | -       | -     |      |
| Profit(Loss) before Income Tax                    | 3,019   | 4.4   | (595)  | (5,360) | -       | -     |      |
| Income Tax Benefit(Expense)                       | (1,232) | (1.8) | (328)  | 3,953   | 275.1   | -     |      |
| Net Profit(Loss)                                  | 1,787   | 2.6   | (923)  | (1,407) | -       | -     |      |
| Other Comprehensive Income(Loss)                  | 1,045   | 1.5   | 1,091  | (2,286) | (4.2)   | -     |      |
| Total Comprehensive Income(Loss)                  | 2,832   | 4.1   | 168    | (3,693) | 1,589.1 | -     |      |
| Net Profit(Loss) Attributable to:                 |         |       |        |         |         |       |      |
| Owners of Company                                 | 1,619   | 2.4   | (926)  | (1,510) | -       | -     |      |
| Non-Controlling Interests                         | 168     | 0.2   | 3      | 103     | 6,507.5 | 63.5  |      |
| Net Profit(Loss)                                  | 1,787   | 2.6   | (923)  | (1,407) | -       | -     |      |
| Total Comprehensive Income(Loss) Attributable to: |         |       |        |         |         |       |      |
| Owners of Company                                 | 2,680   | 3.9   | 109    | (3,729) | 2,367.8 | -     |      |
| Non-Controlling Interests                         | 152     | 0.2   | 59     | 36      | 157.7   | 317.9 |      |
| Total Comprehensive Income(Loss)                  | 2,832   | 4.1   | 168    | (3,693) | 1,589.1 | -     |      |
| Weighted-Average Shares Outstanding ('M)          | 0.21    |       | (0.12) | (0.20)  |         |       |      |
|   | 7,668   |       | 7,668  | 7,668   |         |       |      |

**AUO CORPORATION AND SUBSIDIARIES**  
**Consolidated Condensed Statements of Comprehensive Income**  
**For the Period Ended December 31, 2024 and 2023**

(Expressed in Millions of New Taiwan Dollars (NTD) except for per share amounts and shares outstanding)

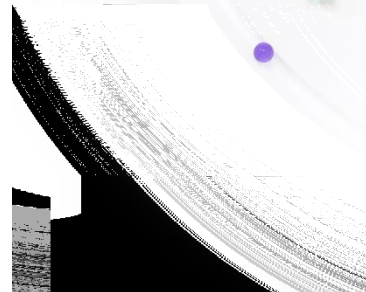
|   | Year over Year Comparison |                 |                     |                |
|---|---------------------------|-----------------|---------------------|----------------|
|   | FY 2024                   |                 | FY 2023             |                |
|   | NTD                       | %               | NTD                 | YoY%           |
| Net Sales   | 280,245                   | 100.0           | 247,964             | 13.0           |
| <del>Cost of Goods Sold</del>                     | <del>256,029</del>        | <del>91.4</del> | <del>243,354</del>  | <del>5.2</del> |
| Gross Profit(Loss)                                | 24,216                    | 8.6             | 4,610               | 425.3          |
| Operating Expenses                                | 32,682                    | 13.2            | 26,572              | 23.0           |
| Operating Profit(Loss)                            | (8,466)                   | (3.0)           | (21,962)            | 61.5           |
| Net Non-operating Income(Expenses)                | 7,861                     | 2.8             | 280                 | 2,708.0        |
| Profit(Loss) before Income Tax                    | (605)                     | (0.2)           | (21,682)            | 97.2           |
| Income Tax Benefit(Expense)                       | (2,340)                   | (0.8)           | 3,531               | -              |
| Net Profit(Loss)                                  | (2,944)                   | (1.1)           | (18,151)            | 83.8           |
| Other Comprehensive Income(Loss)                  | 4,154                     | 1.5             | (911)               | -              |
| <del>Total Comprehensive Income(Loss)</del>       | <del>1,210</del>          | <del>0.4</del>  | <del>(19,062)</del> | <del>-</del>   |
| Net Profit(Loss) Attributable to:                 |                           |                 |                     |                |
| Owners of Company                                 | (3,064)                   | (1.1)           | (18,203)            | 83.2           |
| Non-Controlling Interests                         | 120                       | 0.0             | 52                  | 129.8          |
| Net Profit(Loss)                                  | (2,944)                   | (1.1)           | (18,151)            | 83.8           |
| Total Comprehensive Income(Loss) Attributable to: |                           |                 |                     |                |
| Owners of Company                                 | 929                       | 0.3             | (19,044)            | -              |
| Non-Controlling Interests                         | 281                       | 0.1             | (18)                | -              |
| <del>Total Comprehensive Income(Loss)</del>       | <del>1,210</del>          | <del>0.4</del>  | <del>(19,062)</del> | <del>-</del>   |
|   | (0.40)                    |                 | (2.37)              |                |
| Weighted-Average Shares Outstanding ('M)          | 7,668                     |                 | 7,666               |                |



**AUO CORPORATION AND SUBSIDIARIES**
**Consolidated Condensed Balance Sheets**
**December 31, 2024 and 2023**

(Expressed in Millions of New Taiwan Dollars (NTD))

|  | December 31, 2024 |              | December 31, 2023 |              | YoY          |            |
|--|-------------------|--------------|-------------------|--------------|--------------|------------|
|  | NTD               | %            | NTD               | %            | NTD          | %          |
| <b>ASSETS</b>                                |                   |              |                   |              |              |            |
| Cash and Cash Equivalents                    | 68,447            |              | 83,969            | 21.9         | (15,523)     | (18.5)     |
| Notes & Accounts Receivables                 | 25,046            | 6.6          | 24,043            | 6.3          | 1,903        | 7.9        |
| Other Current Financial Assets               | 5,179             | 1.3          | 3,906             | 1.0          | 1,273        | 32.6       |
| Inventories                                  | 33,811            | 8.6          | 29,003            | 7.6          | 4,808        | 16.6       |
| Other Current Assets                         | 4,748             | 1.2          | 3,289             | 0.9          | 1,459        | 44.4       |
| Total Current Assets                         | 138,131           | 35.2         | 144,211           | 37.6         | (6,080)      | (4.2)      |
| Long-term Investments                        | 29,656            | 7.5          | 31,355            | 8.2          | (1,699)      | (5.4)      |
| Net Fixed Assets                             | 166,244           | 42.3         | 171,173           | 44.6         | (4,929)      | (2.9)      |
| Capitalized Contract Cost                    | 9,292             | 2.4          | 0                 | 0.0          | 9,292        | -          |
| Right-of-use Assets                          | 9,869             | 2.5          | 9,771             | 2.5          | 99           | 1.0        |
| Other Non-Current Assets                     | 39,678            | 10.1         | 26,962            | 7.0          | 12,716       | 47.2       |
| Total Non-Current Assets                     | 254,739           | 64.8         | 239,260           | 62.4         | 15,479       | 6.5        |
| <b>Total Assets</b>                          | <b>392,869</b>    | <b>100.0</b> | <b>383,471</b>    | <b>100.0</b> | <b>9,399</b> | <b>2.5</b> |
| <b>LIABILITIES</b>                           |                   |              |                   |              |              |            |
| Short-term Borrowings                        | 3,466             | 0.9          | 263               | 0.1          | 3,203        | 128.0      |
| Notes & Accounts Payable                     | 54,136            | 13.8         | 48,637            | 12.7         | 5,499        | 11.3       |
| Current Installments of Long-term Borrowings | 12,838            | 3.3          | 10,062            | 2.6          | 2,776        | 27.6       |
| Current Financial Liabilities                | 223               | 0.1          | 11                | 0.0          | 212          | 1898.1     |
| Accrued Expense & Other Current Liabilities  | 35,077            | 8.9          | 29,467            | 7.7          | 5,611        | 19.0       |
| Machinery and Equipment Payable              | 3,572             | 0.9          | 6,135             | 1.6          | (2,564)      | (41.8)     |
| Total Current Liabilities                    | 109,312           | 27.8         | 94,575            | 24.7         | 14,737       | 15.6       |
| Long-term Borrowings                         | 102,021           | 26.0         | 101,525           | 26.5         | 496          | 0.5        |
| Other Non-Current Liabilities                | 21,764            | 5.5          | 22,013            | 5.7          | (250)        | (1.1)      |
| Total Non-Current Liabilities                | 123,784           | 31.5         | 123,538           | 32.2         | 246          | 0.2        |
| Total Liabilities                            | 233,096           | 59.3         | 218,113           | 56.9         | 14,983       | 6.9        |
| <b>EQUITY</b>                                |                   |              |                   |              |              |            |
| Common Stock                                 | 76,679            | 19.5         | 76,994            | 20.1         | (315)        | (0.4)      |
| Capital Surplus                              | 48,276            | 12.3         | 54,999            | 14.3         | (6,723)      | (12.2)     |
| Retained Earnings                            | 28,699            | 7.3          | 31,900            | 8.3          | (3,201)      | (10.0)     |
| Other Equity                                 | (356)             | (0.1)        | (4,485)           | (1.2)        | 4,129        | 92.1       |
| Treasury Shares                              | 0                 | 0.0          | (240)             | (0.1)        | 240          | 100.0      |
| Non-Controlling Interests                    | 6,475             | 1.6          | 6,190             | 1.6          | 285          | 4.6        |
| Total Equity                                 | 159,773           | 40.7         | 165,358           | 43.1         | (5,585)      | (3.4)      |
| <b>Total Liabilities &amp; Equity</b>        | <b>392,869</b>    | <b>100.0</b> | <b>383,471</b>    | <b>100.0</b> | <b>9,399</b> | <b>2.5</b> |



**AUO CORPORATION AND SUBSIDIARIES**  
**Consolidated Condensed Cash Flow Statements**  
**For the Period Ended December 31, 2024 and 2023**  
(Expressed in Millions of New Taiwan Dollars (NTD))

|  | <del>5th 2024</del><br>NTD | FY 2023<br>NTD |
|--|----------------------------|----------------|
| <b>Cash Flow from Operating Activities:</b>                        |                            |                |
| Profit (Loss) before Income Taxes                                  | (605)                      | (21,682)       |
| <del>Provision for Allowances</del>                                | 34,104                     | 30,500         |
| Share of Profit of Equity-Accounted Investees                      | (145)                      | 518            |
| Changes in Working Capital   | (3,586)                    | (106)          |
| Changes in Others  | (6,623)                    | (1,242)        |
| Net Cash Provided by (Used in) Operating Activities                | 23,146                     | 9,994          |
| <b>Cash Flow from Investing Activities:</b>                        |                            |                |
| <del>Acquisitions of Financial Assets Measured at Fair Value</del> | (365)                      | (355)          |
| <del>Disposals of Financial Assets Measured at Fair Value</del>    | 72                         | 75             |
| Acquisitions of Financial Assets Measured at Amortized Cost        | (671)                      | (878)          |
| Disposals of Financial Assets Measured at Amortized Cost           | 629                        | 771            |
| Disposals of Equity-Accounted Investees                            | 4,218                      | 0              |
| Acquisitions of Property, Plant and Equipment                      | (26,924)                   | (26,787)       |
| Increase in Receipts in Advance due to Disposal of Assets          | 402                        | 0              |
| Net Cash Outflow Arising from Acquisition of Subsidiaries          | (13,083)                   | (86)           |
| Changes in Others  | 2,633                      | 3,206          |
| Net Cash Provided by (Used in) Investing Activities                | (33,089)                   | (24,054)       |
| <b>Cash Flow from Financing Activities:</b>                        |                            |                |
| <del>Increase (Decrease) in Short-Term Borrowings</del>            | 3,138                      | 137            |
| <del>Changes in Other Financing Activities</del>                   | (2,370)                    |                |

